## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549



FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APP	RO	VAL

OMB Number:

3235-0076

Expires:

December 31, 1996

Estimated average burden

hours per form ...... 16.00

SEC USE ONLY

Prefix

Serial

**DATE RECEIVED** 

Name of Offering ([ ] check if this is an amendment and name has	changed, and indicate	change.)
Starwood Global Opportunity Fund VII		
Filing Under (Check box(es) that apply): [] Rule 504	[ ] Rule 505	[X] Rule 506 Section 4(6) [ ] ULOE
Type of Filing: [X] New Filing [] Amendm	nent	
A. BASI	C IDENTIFICATIO	N DATA APR 0 1 2005
1. Enter the information requested about the issuer		
Name of Issuer ([] check if this is an amendment and name has ch	nanged, and indicate ch	nange.) 179 (69)
Starwood Global Opportunity Fund VII		
Address of Executive Offices (Number and Street,	City, State, Zip Code)	Telephone Number (Including Area CopROCESSE
591 West Putnam Avenue, Greenwich, CT 06830		(203) 422-7700 PROCESSE
	City, State, Zip Code)	
(if different from Executive Offices)		APR 0 8 2005
Brief Description of Business Real Estate Equity Investments in	n the United States an	nd abroad THOMSON
Type of Business Organization		FINANCIAL
• •	mership, already forme	ed [x] other (please specify): Starwood Global Opportunity
[ ] business trust [ ] limited part	tnership, to be formed	Fund Vii consists of limited partnerships
	Month Y	Year
Actual or Estimated Date of Incorporation or Organization:	[01]	<b>2005</b> ] [ <b>X</b> ] Actual
		[ ] Estimated
Jurisdiction of Incorporation or Organization: (Enter two	o-letter U.S. Postal Ser	rvice abbreviation for State:
CN for Ca	anada; FN for foreign j	jurisdiction) [ <b>DE</b> ]

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [x] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if ind				
SOF-VII Management, L.L.C.				
591 West Putnam Avenue, Gre	Number and Street, City, State, Zip Code) enwich, CT 06830			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [x] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if ind				
Starwood Capital Group Globs				
	Number and Street, City, State, Zip Code)	10000		
591 West Putnam Avenue, Gre				
Check Box(es) that Apply:	Promoter [x] Beneficial Owner	[x] Executive Officer	[x] Director	
Check Box(es) that Apply.		(x) Executive Officer	[x] Director	
E 1131 (7	[ ] General and/or Managing Partner			
Full Name (Last name first, if ind	lividual)			
Sternlicht, Barry S.				
	Number and Street, City, State, Zip Code)			
591 West Putnam Avenue, Gre				
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[x] Executive Officer	[x] Director	
Full Name (Last name first, if inc	lividual)			
Dishner, Jeffrey G.	,			
	Number and Street, City, State, Zip Code)		- Indiana	
591 West Putnam Avenue, Gre				
Check Box(es) that Apply:	Promoter Beneficial Owner	[x] Executive Officer	[x] Director	
Check Box(es) that Apply.	[ ] General and/or Managing Partner	[A] Executive Officer	[A] Director	
Full Name (Last name first, if inc		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Grose, Madison F.				
	Number and Street, City, State, Zip Code)			
591 West Putnam Avenue, Gre				
Check Box(es) that Apply:	Promoter Beneficial Owner	[x] Executive Officer	[x] Director	
Check Box(es) that Apply.	[ ] General and/or Managing Partner	[a] Excedite Officer	[A] Director	
Full Name (Last name first, if inc				
Kleeman, Merrick R.				
	Number and Street, City, State, Zip Code)			
591 West Putnam Avenue, Gre				
Check Box(es) that Apply:	Promoter Beneficial Owner	[x] Executive Officer	[ ] Director	
Check Box(cs) that Apply.	General and/or Managing Partner	[A] Executive Officer	[ ] Director	
Full Name (Last name first, if inc				
,	nvidual)			
Rinaldi, Ellis F.	N. 1 10: 01: 01: 01: 01:			
`	Number and Street, City, State, Zip Code)			
591 West Putnam Avenue, Gre				
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[x] Executive Officer	[ ] Director	
Full Name (Last name first, if inc	lividual)			
Silvey, Jerome C.	•			
	Number and Street, City, State, Zip Code)			
591 West Putnam Avenue, Gra	· • • • • • • • • • • • • • • • • • • •			
				-

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition, of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[] Promoter [] Beneficial Owner	[x] Executive Officer	[x] Director	
Full Name (Last name first, if indiv	[ ] General and/or Managing Partner vidual)			
Perrin, J. Marc	·		· · · · · · · · · · · · · · · · · · ·	
Business or Residence Address (No. 591 West Putnam Avenue, Green	umber and Street, City, State, Zip Code)			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indiv	ridual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indiv	vidual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)	19.54m	7 1 - Mag 1 - 111	
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indiv	ridual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indi-	vidual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)		at the second	
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indiv	/idual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indi-	vidual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)			
Check Box(es) that Apply:	[ ] Promoter [ ] Beneficial Owner [ ] General and/or Managing Partner	[ ] Executive Officer	[ ] Director	
Full Name (Last name first, if indi-	vidual)			
Business or Residence Address (N	umber and Street, City, State, Zip Code)			
	(Use blank sheet, or copy and use additional copie	es of this sheet, as necessary.)		

					B. IN	FORMA:	TION AE	BOUT O	FFERING	<b>3</b>				
1.	Has the issue	r sold, or c	loes the iss			non-accred				ILOE.	- cells	<del></del>		No [ <b>X</b> ]
2.	What is the n	ninimum i	nvestment	that will be	e accepted	from any i	individual?	?					\$ <u>10,</u>	000,000*
							*Minimun	n investmer	nt amount r	nay be wai	ved in the d	liscretion of	f the Manager	
3.	Does the offe	ering perm	it joint owi	nership of	a single un	nit?							Yes [X]	No [ ]
4.	Enter the inforemuneration agent of a brube listed are	n for solici oker or dea	tation of praler registe	urchasers i red with th	n connecti ne SEC an	ion with sa d/or with a	les of secu state or st	rities in th ates, list th	e offering. ne name of	If a perso	on to be lis r or dealer	ted is an as	ssociated per	
Ful	Name (Last n	ame first,	if individua	al)										
Bus	siness or Resid	ence Addr	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)						····	***************************************
Naı	ne of Associat	ed Broker	or Dealer				<del> </del>				····			
Sta	tes in Which P	erson Liste	ed Has Soli	cited or In	tends to Se	olicit Purch	nasers							
	(Check	"All State:	s" or check	individua	l States)								[]All S	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Ful	l Name (Last r	ame first,	if individu	al)										
Bu	siness or Resid	ence Addr	ess (Numb	er and Stre	et, City, S	tate, Zip C	ode)							
Naı	me of Associat	ed Broker	or Dealer									1		-
Sta	tes in Which P	erson Listo	ed Has Sol	icited or In	tends to S	olicit Purcl	nasers							
	(Check	"All State	s" or check	individua	1 States)	•••••							[ ] All	States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
Ful	l Name (Last r	name first,	if individu	al)								<del></del>		
Bu	siness or Resid	ence Addr	ess (Numb	er and Stre	eet, City, S	State, Zip C	Code)							
Na	me of Associat	ed Broker	or Dealer		41.00									
Sta	tes in Which P	erson Liste	ed Has Sol	icited or In	tends to S	olicit Purcl	nasers						11 May 1 m	
(Check "All States" or check individual States)								States						
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]	
			,	(Use blank	sheet, or	copy and u	se addition	nal copies o	of this shee	t, as neces	sary.)			

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPEN	SES	AND USE OF PRO	CEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box [x] and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price	Α	mount Already Sold
	Debt	\$_		\$	
	Equity	\$		\$	
	[ ] Common [ ] Preferred				
	Convertible Securities (including warrants)	\$		\$	
	Partnership Interests	\$	750,000,000	\$	388,000,000
	Other (specify)	\$_		\$	
	Total	\$	750,000,000	\$	388,000,000
	Answer also in Appendix, Column 3, if filing Under ULOE				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number		gate Dollar Amount
	Accredited Investors		Investors 23		of Purchases 388,000,000
	Non-accredited Investors		<u>-0-</u>	\$ \$	-0-
	Non-accidated investors	_	<del></del>	Φ	<del></del>
	Total (for filings Under Rule 504 Only)		N/A	\$	N/A
	Answer also in Appendix, Column 4 if filing under ULOE				
3.	If this filing is for an offering Under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part $C$ – Question 1.				
	Type of offering		Type of	]	Dollar Amount
			Security		Sold
	Rule 505		N/A	\$	N/A
	Regulation A	_	N/A	\$	N/A
	Rule 504	_	N/A	\$	N/A
	Total		N/A	\$	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Turnelin A months Ton		ra	•	
	Transfer Agent's Fees			\$	
	Printing and Engraving Costs			\$	
	Legal Fees				250,000
	Accounting Fees			\$	
	Engineering Fees			\$	

\$ 1,250,000

Sales Commissions (Specify finder's fees separately) [ ]
Other Expenses (identify): [ ]
Total [x]

	C. OFFERING PRICE, NUMBER OF INVES	STORS, EXPEN	SES AND USE	OF PROC	EEDS
	b. Enter the difference between the aggregate offering price given in r – Question 1 and total expenses furnished in response to Part C – Q difference is the "adjusted gross proceeds to the issuer."	uestion 4.a. This			\$_748,750,000
5.	Indicate below the amount of the adjusted gross proceeds to the proposed to be used for each of the purposes shown. If the amount f not known, furnish an estimate and check the box to the left of the es of the payments listed must equal the adjusted gross proceeds to the response to Part C – Question 4.b above.	or any purpose is timate. The total			
	responde to Fair o Question no accord.		Payments to C Directors, & A		Payments To Others
	Salaries and fees: Mamagement Fee	[x]	\$ 9,375,0		\$
	Purchase of real estate	[]	\$	[x]	\$_739,375,000
	Purchase, rental or leasing and installment of machinery and equi	pment [ ]	\$	[]	\$
	Construction or leasing of plant buildings and facilities	[]	\$	[]	\$
	Acquisition of other businesses (including the value of securitie offering that may be used in exchange for the assets of securissuer pursuant to a merger)	urities of another	\$	[]	\$
	Repayment of indebtedness	[]	\$		\$
	Working capital	[]	\$	[]	\$
	Other:	[]	\$	[]	\$
	Column totals	[x]	\$ <u>9,375,000</u>	[x]	\$ 739,375,000
	Total payments listed (column totals added)		[x] <u>\$</u>	748,750,00	0
	D. FEDERA	L SIGNATURE			
constitut	er has duly caused this notice to be signed by the undersigned duly authors an undertaking by the issuer to furnish to the U.S. Securities and Except to any non-accredited investor pursuant to paragraph (b)(2) of Rule 50	hange Commission,			
	rint or Type) tarwood Global Opportunity Fund VII	Signature	XX		Date March & 2005
By: SO By: Sta	Signer (Print or Type) F-VII Management, L.L.C., Manager rwood Capital Group Global, L.L.C., General Manager erowe C. Silva	Title of Signer (Pri	nt or Type) Executive	Vice Presi	clent

### Attention

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)